



FeneVision® Best Practice

Schedule Separately Rules & Setup (BP0067)

Revision	Date	Description of Change	Revised By
A	09/26/2018	Reformatted	KED
B	8/13/2019	Customer Facing	ADS

Introduction

This document is a guide to setup schedule separately parts.

Using

Creating schedule separately parts allows users to delay the production of a part that is not needed at the same time as the parent part. An example would be a screen for a window. For example, during construction project, a user might want to schedule the manufacturing of a window separately from the window screen. The window would be manufactured first; the window screen would be manufactured at a later date.

Rules & Setup

1. Set up the schedule separately attribute through Setup → Attributes
2. Schedule separately orders can only be generated for normal and manufacturing orders
3. Schedule separately orders cannot be generated for on-hold orders
4. Place the user created attribute in step 1 on the parts to be scheduled separately. The value of the attribute will be the suffix of the new order created.
 - a. For instance, if the original order number is '1000', and the schedule separately attribute is placed on a screen, and given a value of 'SCR', the new order number will be '1000-SCR' (The dash between the order number and attribute value is automatically generated by Order Entry)
 - b. If there is no need for a schedule separately order for the screen, set the schedule separately attribute value to "" on the screen part
5. The schedule separately attribute created in step 1 cannot be assigned to the orderable part on the original order
 - a. The SS attribute cannot be assigned to a patio door (if that's what the customer is ordering on the original order), but it can be assigned to the screen for a patio door
 - b. If there is a schedule separately part that is also sold as an orderable part, then a 'local' schedule separately attribute needs to be created on the part when it is not orderable (i.e. when it is in a subassembly of an orderable part). Schedule separately attributes cannot be placed on orderable parts.
6. The schedule separately part:
 - a. must be orderable
 - b. must be flagged manufactured
 - c. must be flagged shippable
 - d. must have a price book set up
7. Similar options will be copied from the original part to the schedule separately part
 - a. All equivalent codes within equivalent questions will be copied
 - b. All equivalent codes not within questions will be copied

Possible Problems

1. Attribute belonging to the ship separately part may have to be modified to handle not having a parent part to reference. The same goes for its subparts.
2. If there is a question controlling schedule separately, make sure it references the correct schedule separately option code.

Testing

1. Create an order with a schedule separately part in its BOM.
2. Acknowledge part. Schedule, release and ship through route builder.
3. Go back to order entry and Create Schedule separate for the order.
4. Repeat step 2 for this order.